**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 July 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN886”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 12 July 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN886

**Nominal Issued** R87,000,000.00

**Issue Price** 99.77866%

**Coupon** 7.358% (3 Month JIBAR as at 12 July 2022 of 5.083% plus 227.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 April 2029

**Books Close Date** 8 January, 8 April, 8 July, 8 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on7 January, 7 April, 7 July, 7 October

**Issue Date** 12 July 2022

**Date Convention** Following

**Interest Commencement Date** 12 July 2022

**First Interest Payment Date** 18 October 2022

**ISIN No.** ZAG000188079

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN886%20PricingSupplement1207.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN886%20PricingSupplement1207.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000